



# The Seattle Public Library Foundation

## Charitable Gift Stock Transfer Instructions

The fastest way for a donor to transfer stock to the Library Foundation is via DTC transfer. This is electronic and does not involve paper certificates.

Brokerage: Morgan Stanley Wealth Management  
Primary Contact: David Keller (206) 385-3061  
Backup Contact: Dan Matthew (425) 455-8056  
Account Name: Seattle Public Library Foundation  
Account Number: 130-893357-165  
DTC Code: 0015

Once you have authorized your broker/financial advisor to transfer stock, they should contact David Keller or Dan Matthew prior to executing the transfer so our broker can prepare to receive the stock transfer.

Please call Kay to verify the Account number and DTC Code.

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